# JUDGE WEKENNA

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#### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

5105

	MEGELVEIN
DEBORAH DONOGHUE,	JUN - 1 2009
Plaintiff,	U.S.D.C. S.D. N.Y. CASHIERS
- against -	COMPLAINT FOR RECOVERY OF
PERSHING SQUARE CAPITAL	SHORT-SWING PROFITS
MANAGEMENT, L.P.,	UNDER 15 USC 78p(b)
PERSHING SQUARE GP, LLC,	)
PERSHING SQUARE HOLDINGS	Jury Trial Demanded
GP, LLC,	
PS MANAGEMENT GP, LLC,	
PERSHING SQUARE HOLDINGS,	
PERSHING SQUARE INTER-	
NATIONAL, LTD.,	)
PERSHING SQUARE, L.P.,	)
PERSHING SQUARE II, L.P.	
PERSHING SQUARE IVC, L.P.,	)
PERSHING SQUARE IV A, L.P.,	)
PERSHING SQUARE TRADE-CO, LP,	)
PERSHING SQUARE IV-I TRADE	)
CO., LTD.,	)
PERSHING SQUARE INTER-	)
NATIONAL IV TRADE-CO, LTD.,	)
And WILLIAM A. ACKMAN,	)
Defendants,	) ) )
TARGET CORPORATION,	) ) )
Nominal Defendant.	, )

**DEBORAH DONOGHUE**, by David Lopez, Ssq., her attorney, complaining of the defendants, respectfully alleges the following upon information and belief, except as to paragraph 2, which plaintiff alleges on personal knowledge:

#### JURISDICTION:

1. This action arises under the provisions of Section 16(b) of the Securities Exchange Act of 1934, as amended (the "Act"), 15 U.S.C. Section 78p(b), and jurisdiction is conferred upon this court by Section 27 of the Act,15 U.S.C. Section 78aa.

#### **THE PARTIES:**

- 2. Plaintiff is a security owner of TARGE CORPORATION ("TARGET"), a Minnesota Corporation with principal offices at 1000 Nicollet Mall, Minnesota 55403.
- 3. At all times relevant the common stock of TARGET was registered under Section 12 of the Act and was and is traded on the floor of the New York Stock Exchange located within this district.
- 4. This action is brought in the right and for the benefit of TARGET which is named as a nominal party defendant solely in order to have all necessary parties before the court.
- 5. At certain times and from time to time beginning on July 5, 2007, each of the defendants, other than TARGET (the "DEFENDANTS" in the aggregate

or a "DEFENDANT" singly), was an insider of TARGET, to wit: a member of a "group" (the "GROUP") under Section 13(d) of the Act and the rules and regulations promulgated thereunder whose aggregate holdings constituted beneficial ownership of more than 10% of the common stock of TARGET, a class of equity security.

- 6. Such more-than-10% beneficial ownership is based on ownership of shares of common stock and includes common stock underlying over-the-counter American-style call options and cash-settled equity swaps.
- 7. Each DEFENDANT was under the common control, directly or indirectly, of WILLIAM A. ACKMAN and of PERSHING SQUARE CAPITAL MANAGEMENT, L.P., who had the shared delegated power to implement decisions for the purchase, holding, voting and sale of shares of TARGET owned by any DEFENDANT.
- 8. PS MANAGEMENT was the general partner of PERSHING SQUARE CAPITAL MANAGEMENT, L.P. and shared the power to acquire, vote, hold and dispose of shares of TARGET held by GROUP members.
- 9. PERSHING SQUARE GP was the general pariner of PERSHING SQUARE, L.P. and PERSHING SQUARE II, L.P. and shared the power to acquire, hold, vote and dispose of shares of TARGET held by each such DEFENDANT.
- 10. PERSHING SQUARE HOLDINGS GP was the general partner of PERSHING SQUARE, L.P. and PERSHING SQUARE IV A and shared power to acquire, hold vote and dispose of shares of TARGET held by that DEFENDANT.

- 11. The GROUP acted in concert with a control purpose *vis a vis* TARGET, engaging in a failed proxy contest with the management of TARGET to elect five directors to TARGET'S Board of Directors over management's opposition.
- 12. All members of the GROUP admitted to membership in the GROUP with respect to their holdings of TARGET in a Schedule 13D dated July 16, 2007, and in seven subsequent amendments thereto.
- 13. Each member of the GROUP maintains a principal place of business or is found at 888 Seventh Avenue, New York, New York 10019, the offices of PERSHING SQUARE CAPITAL MANAGEMENT, L.P. and of WILLIAM A. ACKMAN.
- 14. By reason of their membership in the GROUP at times when it was a beneficial owner of more-than-10% of the common stock of TARGET, each DEFENDANT is individually deemed as a matter of law to have been a more-than-10% beneficial owner of TARGET at such times and to be liable to the extent of its pecuniary interest in any short-swing trading by members of the GROUP.

#### **STATUTORY REQUISITES:**

- 15. The violations of Section 16(b) of the Act to be described herein involve non-exempt securities in non-exempt transactions engaged in by non-exempt persons within the meaning of the Act.
- 16. Demand for prosecution was made on TARGET on March 17,2009. More than 60 days have passed from the date of demand without TARGET

beneficial owner of TARGET may be matched against one another using the "lowestin, highest out" method to produce profits recoverable from the defendants to the
extent of their respective pecuniary interests in such profits. The amounts of such
profits are unknown to Plaintiff and will require discovery to determine the
completeness of the aforesaid enumeration followed by matching of transactions and
an accounting.

22. Such profits are recoverable on behalf of TARGET by Plaintiff as a shareholder of TARGET, the latter having failed or refused to act in its own right and for its own benefit.

#### **SECOND CLAIM FOR RELIEF:**

- 23. This Second Claim For Relief is a precaution against possible errors of detail attributable to the failure of the DEFENDANTS to comply with the reporting requirements of 15 U.S.C. 78p(a), inaccuracies in the public record or the discovery of additional trades during the course of this action.
- 24. The DEFENDANTS, acting during periods not barred by the statute of limitations measured from the date of the filing of this complaint, purchased and sold or sold and purchased equity securities or equity security equivalents of TARGET within periods of less than six months of each other while more-than-10% beneficial owners of TARGET.
- 25. By reason of such purchases and sales or sales and purchases of its equity securities or equity security equivalents within periods of less than six months

of one another while insiders of TARGET, the DEFENDANTS realized profits, the

exact amounts thereof being unknown to Plaintiff, which profits inure to the benefit,

and are recoverable by Plaintiff on behalf, of TARGET.

WHEREFORE, Plaintff demands judgment:

a) Requiring the DEFENDANTS and each of them to account for and

to pay over to TARGET the short-swing profits realized and retained by each of them

in violation of Section 16(b) of the Act, together with appropriate interest and the

costs of this suit;

b) Awarding to Plaintiff her costs and disbursements including

reasonable attorney's, accountants and expert witness fees; and

c) Granting to Plaintiff such other and further relief as the court may

deem just and proper.

Dated:

Southampton, New York

June 1, 2009

Yours, etc.

David Lopez, Esq.

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## **EXHIBIT** A

<DOCUMENT> <TYPE>EX-99.3 <SEQUENCE>4 <FILENAME>exhibit993.txt <DESCRIPTION>TRANSACTIONS <TEXT>

### Exhibit 99.3 TRANSACTIONS EFFECTED DURING THE PAST SIXTY DAYS

(All transactions were regular market transactions)

0 6			2 manual a f	Project and
Date of	Person			Price per
transaction	effecting transaction		securities Bought/	share or unit
	LIansaction		(Sold)	Of OHIC
Common Stock				
April 17, 2007	Doveking Course	TT f D	409	¢60.60
April 17, 2007 April 17, 2007	Pershing Square Pershing Square		2,788	\$60.60 \$60.62
April 18, 2007	Pershing Square		2,665	\$60.68
April 18, 2007	Pershing Square		415	\$60.76
April 19, 2007	Pershing Square		1,276	\$60.86
April 19, 2007	Pershing Square		1,808	\$61.21
April 19, 2007	Pershing Square		630	\$61.23
April 20, 2007	Pershing Square		126	\$61.98
April 27, 2007	Pershing Square		(10,117)*	\$60.77
April 30, 2007	Pershing Square		3,768	\$59.80
April 30, 2007	Pershing Square		3,761	\$59.91
April 30, 2007	Pershing Square		321	\$60.00
May 1, 2007	Pershing Square	e II, L.P.	536	\$58.74
May 1, 2007	Pershing Square	2 II, L.P.	1,626	\$58.92
May 2, 2007	Pershing Square		(10,012)*	\$58.95
May 7, 2007	Pershing Square		1,255	
May 8, 2007	Pershing Square		1,282	\$58.91
May 8, 2007	Pershing Square		3,530	
May 8, 2007	Pershing Square		2,740	\$59.18
May 9, 2007	Pershing Square		2,115	\$59.08
May 11, 2007	Pershing Square		(10,922)*	
May 22, 2007	Pershing Square		954 2,544	\$58.13
May 22, 2007	Pershing Square		7,174	
May 22, 2007	Pershing Square			
April 17, 2007		E International, Lt		
April 17, 2007		e International, Lt	d. 246,729	\$60.62
April 18, 2007		E International, Lt		\$60.68
April 18, 2007		International, Lt	.d. 36,783	\$60.76
April 19, 2007		International, Lt	d. 113,171	\$60.86
April 19, 2007		International, Lt	.0. 160,302	\$61.21
April 19, 2007 April 20, 2007		e International, Lt E International, Lt		\$61.23 \$61.98
April 27, 2007		= International, Lt		\$60.77
April 30, 2007		International, Lt		\$59.80
April 30, 2007		International, Lt		\$59.91
April 30, 2007		International, Lo		\$60.00
May 1, 2007		International, Lt		\$58.74
May 1, 2007		International, Lt		\$58.92
May 2, 2007	Pershing Square	International, Lt	d. (848,639)*	\$58.95
May 7, 2007		International, Lt		\$59.32
May 8, 2007		International, Lt		\$58.91
May 8, 2007		e International, Lt		\$59.03
мау 8, 2007		International, Lt		\$59.18
May 9, 2007	Pershing Square	e International, Lt e International, Lt	d. 186,890	\$59.08
May 11, 2007	Pershing Squar	International, Lt		\$58.25
May 22, 2007		International, Lt		\$58.13
May 22, 2007 May 22, 2007		<pre>! International, Lt ! International, Lt</pre>	.a. 220,545	\$58.20 \$58.21
may 22, 2007	reisning Squar	incernacional, be	d. 226,545 d. 638,891	330.21
July 9, 2007 July 10, 2007	Pershing Square Pershing Square		602,076 267,924	\$66.76 \$65.98
April 17, 2007	Pershing Square	a 1. P	28,243	\$60.60
April 17, 2007	Pershing Square		192,533	\$60.62
April 18, 2007	Pershing Square		184,133	\$60.68
April 18, 2007	Pershing Square		28,692	\$60.76
April 19, 2007	Pershing Square		88,205	\$60.86
April 19, 2007	Pershing Square		124,939	\$61.21
April 19, 2007	Pershing Square		43,525	\$61.23
April 20, 2007	Pershing Square	≘, L.P.	8,709	\$61.98
April 27, 2007	Pershing Squar		(698,979)*	\$60.77
April 30, 2007	Pershing Square		250,629	\$59.80
Apr. 30, 2007	Pershing Square		250,161	\$59.91
April 30, 2007	Pershing Square		21,354	\$60.00
May 1, 2007	Pershing Square		10,517	\$58.74
May 1, 2007	Pershing Square		107,156	\$58.92
May 2, 2007	Pershing Square		(639, 817)	\$58.95
May 7, 2007	Pershing Square		83,668	\$59.32
May 8, 2007	Pershing Square	э, ы.г.	85,450	\$58.91

May 8, 2007	Pershing Square, L.P.	235,330	\$59.03
May 8, 2007	Pershing Square, L.P.	182,616	\$59.18
May 9, 2007	Pershing Square, L.P.	140,995	\$59.08
May 11, 2007	Pershing Square, L.P.	(728,059)*	\$58.25
May 22, 2007	Pershing Square, L.P.	64,092	\$58.13
May 22, 2007	Pershing Square, L.P.	170,911	\$58.20
May 22, 2007	Pershing Square, L.P.	481,995	\$58.21

\* Each disposition of a security marked with an asterisk above was made solely for the purpose of effectuating purchases by the applicable Reporting Person of

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<\$>	<c></c>	<c></c>	<c> <c></c></c>	<c></c>	<c></c>	<c></c>	<c></c>
OPTIONS							
Trade date	Security		Strike Price		Unit Price	Amount	Trans
							Туре
Pershing Square II,	L.P.						
April 27, 2007	American-style Call Option	39,493	\$48.6012	October 17, 2008			
May 11, 2007 May 16, 2007	American-style Call Option American-style Call Option	37,052	\$46.5988	January 16, 2009 January 16, 2009			
Pershing Square Int	ernational, Ltd.						
April 27, 2007	American-style Call Option	3,484,289				\$59,196,837	
May 11, 2007 May 16, 2007	American-style Call Option American-style Call Option					\$56,302,163 \$50,431,193	
Pershing Square IV	A, L.P.						
June 8, 2007	American-style Call Option	5,000,000		January 16, 2009	\$19.10	\$95,495,000	BUY
June 13, 2007 June 20, 2007	American-style Call Option American-style Call Option	13,700,000	\$51.0669	December 19, 2008	\$19.22	\$263,314,000	BUY
July 5, 2007	American-style Call Option American-style Call Option	14,500,000	\$51.0847	October 2, 2008	\$18.23	\$264,301,650	BUY
July 5, 2007 July 9, 2007	American-style Call Option	4,681,359	\$53.1178	October 6, 2008	\$18.95	\$88,711,753	BUY
July 9, 2007	American-style Call Option		\$53.1178		\$20.83	\$97,512,708	BUY
Pershing Square, L.	P.						
April 27, 2007	American-style Call Option		\$48.6012				
May 11, 2007 May 16, 2007	American-style Call Option American-style Call Option					\$42,469,795 \$38,029,307	

SWAPS														
Trade date	Security	Quanti	ty Unit Price	Amount	Transac Type	tion								
Pershing Square II,	L.P.													
May 2, 2007	Cash-settled Equity Swaps	- 3.6 69	8 \$59.12	\$986,646	BUY									
May 11, 2007	Cash-settled Equity Swaps		1) \* \$58.25		SELL									
Pershing Square International, Ltd.

May 2, 2007 May 11, 2007	Cash-settled Equity Swap Cash-settled Equity Swap		\$59.12 \$58.25	\$86,216,911 \$84,943,703	BUY SELL
Pershing Square IV A, 1	L.P.				
June 5, 2007	Cash-settled Equity Swap	ps 5,000,000	\$63.35	\$316,767,000	BUY
Pershing Square, L.P.					
мау 2, 2007 мау 11, 2007	Cash-settled Equity Swap Cash-settled Equity Swap	E/	\$59.12 \$58.25	\$65,038,425 \$64,077,971	BUY SELL

<sup>\*</sup> Each disposition of a security marked with an asterisk above was made solely for the purpose of effectuating purchases by the applicable Reporting Person of over-the-counter American-style call options or cash-setcled equity swaps.

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## **EXHIBIT B**

EX-99.1 2 file2.htm TRADING DATA

Exhibit 99.1

#### PERSHING SQUARE IV A, L.P.

#### Common Stock

Transaction Type	Security	Trade Date	Settle Date	Quantity	U	nit Cost	Trade Amount
Buy	TARGET	/ /	/2.2 /2.2.2		•		
	CORPORATION	11/20/2007	11/23/2007	556,776	\$	51.28	\$ 28,549,190
Buy	TARGET						
	CORPORATION	11/21/2007	11/26/2007	443,224	\$	51.50	\$ 22,825,327
Sell	TARGET						
	CORPORATION	11/21/2007	11/26/2007	2,870,000	\$	53.57	\$153,743,547
Buy	TARGET						
•	CORPORATION	11/23/2007	11/28/2007	761,300	\$	56.42	\$ 42,955,591
Buy	TARGET						
,	CORPORATION	11/23/2007	11/28/2007	122,900	\$	56.77	\$ 6,976,640
Buy	TARGET						
•	CORPORATION	12/4/2007	12/7/2007	5,000,000	\$	59.43	\$297,150,000

#### **Options**

Transaction Type	Security	Trade Date	Settlement Date	Quantity	Stri	ke <u>Price</u>	Expiration Date	<u>Ur</u>	nit Cost	Trade Amount
Buy	American-style Call Option	11/21/2007	11/27/2007	6,850,000*	\$	45.00	11/20/2009	\$	16.49	\$112,956,500
Buy	American-style Call Option	11/21/2007	11/27/2007	5,352,800*	\$	45.00	11/20/2009	\$	18.14	\$ 97,099,792
Sell	American-style Call Option	12/4/2007	12/5/2007	5,000,000	\$ 3	4.5890	12/14/2007	\$	24.86	\$124,320,500
Buy	American-style Call Option	12/20/2007	12/21/2007	6,451,613*	\$	41.616	1/15/2010	\$	19.34	\$124,747,099

#### Swaps

Transaction Type	Security	Trade Date	Settle Date	Quantity	1	Unit Cost
Sell	Cash-settled Equity Swap	11/16/2007	11/21/2007	1,651,100	\$	55.00
Buy	Cash-settled Equity Swap	11/16/2007	11/1/2007	4,000,000	\$	54.96
Buy	Cash-settled Equity Swap	11/20/2007	11/23/2007	1,000,000	\$	52.47
Sell	Cash-settled Equity Swap	11/21/2007	11/26/2007	5,000,000	\$	51.11
Sell	Cash-settled Equity Swap	12/17/2007	12/20/2007	1,000,000	\$	52.05
Sell	Cash-settled Equity Swap	12/20/2007	12/23/2007	4,000,000	\$	51.9965

<sup>\*</sup> Cash-settled option contract for which the Reporting Persons disclaim any beneficial ownership of securities that may be referenced by the option contract or that may be held from time to time by the counterparty.

#### PERSHING SQUARE IV C, L.P.

#### Common Stock

Transaction Type	Security	Trade Date	Settle Date	Quantity	U	nit Cost	Trade Amount
Buy	TARGET CORPORATION	12/4/2007	12/7/2007	250,000	\$	59.07	\$ 14,766,950
Buy	TARGET CORPORATION	12/4/2007	12/7/2007	250,000	\$	59.68	\$ 14,920,075
Buy	TARGET CORPORATION	12/6/2007	12/10/2007	509,589	\$	56.50	\$ 28,791,727

PERSHING SQUARE, L.P., PERSHING SQUARE INTERNATIONAL, LTD., PERSHING SQUARE II, L.P.

#### **Options**

Transaction Type	Security	Trade Date	Settlement Date	Quantity	Strike Price	Expiration Date	 Unit Cost	_1	rade Amount
Buy	American- style Call Option	12/20/2007	12/21/2007	2,000,000*	\$40.08	1/15/2010	\$ 18.49	\$	36,973,801
Buy	American- style Call Option	12/21/2007	12/27/2007	500,000*	\$42.76	1/15/2010	\$ 17.40	\$	8,700,000
Buy	American- style Call Option	12/21/2007	12/27/2007	600,000*	42.811	1/15/2010	\$ 17.11	\$	10,266,000
Buy	American- style Call Option	12/21/2007	12/27/2007	100,000*	\$42.798	1/15/2010	\$ 17.381	\$	1,738,100
Buy	American- style Call Option	12/21/2007	12/27/2007	50,000*	\$40.432	1/15/2010	\$ 18.8024	\$	940,120

<sup>\*</sup> Cash-settled option contract for which the Reporting Persons disclaim any beneficial ownership of securities that may be referenced by the option contract or that may be held from time to time by the counterparty.

## **EXHIBIT C**

EX-99.1 2 y65653exv99w1.htm EX-99.1: TRADING DATA

							Exhibit 99.1
Common Stock							
Name	7	Trade Date	Buy/Sell	Quantity	Per Share	e Cost	Trade Amount
PERSHING SQUARE INTL	Jur	ne 17, 2008	BY	419,743	\$52.5	0	22,035,542
PERSHING SQUARE INTL	Jur	ne 18, 2008	BY	549,501	\$51.4	2	28,257,039
PERSHING SQUARE INTL	Jui	ne 20, 2008	BY	56,932	\$50.2	2	2,858,943
PERSHING SQUARE LP	Jur	ne 17, 2008	BY	80,257	\$52.5	0	4,213,308
PERSHING SQUARE LP	Jur	ne 18, 2008	BY	346,603	\$51.4	3	17,824,420
PERSHING SQUARE LP	Jur	ne 20, 2008	BY	43,068	\$50.2	2	2,162,737
PERSHING SQUARE II LP	Jur	ne 18, 2008	BY	3,896	\$51.5	2	200,726
Stock Settled Options							
	Buy/Sell	Ctable Cattl	Security	Trade Date	Expiration Date	Quantity	Trade Amount
PERSHING SQUARE IV A, LP	BY		ed OTC Call Option	July 11, 2008	January 15, 2010	8,700,000	120,234,000
PERSHING SQUARE IV A, LP	SL	Stock - Setti	ed OTC Call Option	July 11, 2008	December 19, 2008	(8,700,000)	(28,240,200)
Cash Settled Options	2011	0 1 0	1000000110	*			
PERSHING SQUARE IV A, LP	BY	Cash - Settle	ed OTC Call Option	July 11, 2008	March 19, 2010	4,800,000	69,888,000
Cash Settled Equity Swaps	C.I.	0-1-0	WILLIE ST. O	X 1 X1 0000	7.1	/# 00 / BCC	/ <b></b>
PERSHING SQUARE IV A, LP	SL	Cash - Se	ttled Equity Swap	July 11, 2008	February 2, 2011	(5,884,200)	(44,837,604)

Exhibit 99.1

#### Pershing Square Capital Management, LP

#### Stock transactions

Transaction Type	Security	Trade Date	Settlement Date	Unit Price	Quantity	 Trade Amount
Buy	TARGET CORPORATION	01/11/08	01/16/08	\$ 49.95	1,575,000	\$ 78,671,250
Buy	TARGET CORPORATION	01/14/08	01/17/08	\$ 50.49	1,131,100	\$ 57,109,239
Buy	TARGET CORPORATION	01/15/08	01/18/08	\$ 49.87	1,159,000	\$ 57,799,330

#### **Option Transactions**

Transaction Type	Security	Trade Date	Settlement Date	Quantity	Strike Price	Expiration Date	Unit Price Trade Amount
Sell	American-style Call Option	01/11/08	01/15/08	2,500,000	\$ 48.5612	10/17/08	\$8.78 \$ 21,952,500
Sell	American-style Call Option	01/14/08	01/16/08	1,781,250	\$ 48.5612	10/17/08	\$ 9.07 \$ 16,155,938
Sell	American-style Call Option	01/15/08	01/17/08	1,869,383	\$ 48.5612	10/17/08	\$8.67 \$ 16,215,776

#### Swap Transactions

Transaction Type	Security	Trade Date	Settle Date	Quantity	Unit Price	Trade Amount
Buy	Cash-settled Equity Swap	01/04/08	01/09/08	1,000,000	\$ 49.33	\$ 49,325,600
Buy	Cash-settled Equity Swap	01/10/08	01/15/08	1,000,000	\$ 51.21	\$ 51,208,200
Buy	Cash-settled Equity Swap	01/11/08	01/16/08	500,000	\$ 49.98	\$ 24,990,650

### **EXHIBIT D**

### EX-99.1 2 y01074exv99w1.htm EX-99.1: TRADING DATA

Exhibit 99.1

Commo	n St	tock
Comme	יט נונ	LUCK

Name PERSHING SQUARE 11, L.P PERSHING SQUARE 11, L.P.	Buy/Sell BY BY	Security Common Stock Common Stock	Trade Date February 3, 2009 February 4, 2009	Quantity 6,798 11,979	Trade Amount \$ 218,284 \$ 375,661	Per Share Cost \$32.11 \$31.36
PERSHING SQUARE IVA, L.P.	BY	Common Stock	December 11, 2008	1,325,000	\$49,753,750	\$37.55
PERSHING SQUARE IVA, L.P.	SL	Common Stock	December 12, 2008	2,024,245	\$72,840,841	\$35.98
PERSHING SQUARE IVA, L.P.	SI.	Common Stock	December 15, 2008	1,002,400	\$34,652,657	\$34.57
PERSHING SQUARE IVA, L.P	BY	Common Stock	December 18, 2008	654,300	\$23,672,378	\$36.18
PERSHING SOUARE IVA. L.P.	BY	Common Stock	December 19, 2008	200,000	\$ 6,883,100	\$34.42
PERSHING SQUARE IVA, L.P.	BY	Common Stock	December 22, 2008	500,000	\$16,455,900	\$32.91
PERSHING SQUARE IVA, L.P.	SL	Common Stock	February 3, 2009	2,601,875	\$83,330,981	\$32.03
					270.00	
PERSHING SQUARE, L.P	SL	Common Stock	Dccember 23, 2008	500,000	\$16,186,310	\$32.37
PERSHING SQUARE, L.P.	SL	Common Stock	December 24, 2008	500,000	\$16,336,059	\$32.67
PERSHING SOUARE, L.P	SL	Common Stock	December 26, 2008	500,000	\$16,198,259	\$32.40
PERSHING SOUARE, L.P	BY	Common Stock	February 3, 2009	213,202	\$ 6,845,916	\$32.11
PERSHING SOUARE, L.P.	BY	Common Stock	February 4, 2009	488,021	\$15,304,339	\$31.36

#### **Stock Settled Options**

Name	Buy/Sell	Security	Trade Date	Quantity	Trade Amount	Expiration Date	Strike Price
Pershing Square IVA, L.P.	SL	Stock - Settled OTC Call Option	December 11, 2008	4,681,359	\$11,309,227	April 6, 2009	\$53.08
Pershing Square IVA, L.P	SL	Stock - Settled OTC Call Option	February 3, 2009	7,247,394	\$14,267,945	January 15, 2010	\$51 03
Pershing Square IVA, L.P.	SL	Stock - Settled OTC Call Option	February 3, 2009	8,700,000	\$35,670,000	January 15, 2010	\$40 00
Pershing Square IV-I Trade-Co, L.P.	BY	Stock - Settled OTC Call Option	February 3, 2009	785,103	\$ 7,497,812	January 14, 2011	\$35.00
Pershing Square IV-I Trade-Co, L.P.	SS	Stock - Settled OTC Call Option	February 3, 2009	785,103	\$ 1,645,654	January 14, 2011	\$65.00
Pershing Square IV-I Trade-Co, L.P	BY	Stock - Settled OTC Call Option	February 4, 2009	879,315	\$ 8,721,549	January 31, 2011	<b>\$</b> 35 00
Pershing Square IV-I Trade-Co, L P.	SS	Stock - Settled OTC Call Option	February 4, 2009	879,315	\$ 2,161,545	January 31, 2011	\$65 00
Pershing Square IV Trade-Co, L.P.	BY	Stock - Settled OTC Call Option	February 3, 2009	6,512,152	\$62,191,703	January 14, 2011	\$35.00
Pershing Square IV Trade-Co, L.P	SS	Stock - Settled OTC Call Option	February 3, 2009	6,512,152	\$13,650,122	January 14, 2011	\$65.00
Pershing Square IV Trade-Co, L.P.	BY	Stock - Settled OTC Call Option	February 4, 2009	7,293,610	\$72,342,192	January 31, 2011	\$35.00
Pershing Square IV Trade-Co, L.P.	SS	Stock - Settled OTC Call Option	February 4, 2009	7,293,610	\$17,929,256	January 31, 2011	\$65.00
Pershing Square International IV-I Trade-							
Co, Ltd.	BY	Stock - Settled OTC Call Option	February 3, 2009	1,164,024	\$11,116,546	January 14, 2011	<b>\$</b> 35 00
Pershing Square International IV-I Trade- Co, Ltd	SS	Stock - Settled OTC Call Option	February 3, 2009	1,164,024	\$ 2,439,911	January 14, 2011	\$65 00
Pershing Square International IV-I Trade- Co, Ltd.	BY	Stock - Settled OTC Call Option	February 4, 2009	1,303,707	\$12,930,911	January 31, 2011	\$35 00
Pershing Square International IV-I Trade- Co, Ltd.	SS	Stock - Settled OTC Call Option	February 4, 2009	1,303,707	\$ 3,204,791	January 31, 2011	\$65 00
20, 2		,					
Pershing Square International IV, Trade- Co, Ltd	BY	Stock - Settled OTC Call Option	February 3, 2009	4,038,721	\$38,570,189	January 14, 2011	\$35.00
Pershing Square International IV, Trade-	ο.	Stook State of Contraction	, , _, _,	.,,	555,550,50	, , , ,	
Co, Ltd	SS	Stock - Settled OTC Call Option	February 3, 2009	4,038,721	\$ 8,465,563	January 14, 2011	\$65.00
Pershing Square International IV, Trade- Co, Ltd	BY	Stock - Settled OTC Call Option	February 4, 2009	4,523,368	\$44,865,349	January 31, 2011	\$35 00
Pershing Square International IV, Trade- Co, Ltd.	SS	Stock - Settled OTC Call Option	February 4, 2009	4,523,368	\$11,119,408	January 31, 2011	\$65.00

#### Cash Settled Options

Name	Buy/Sell	Security	Trade Date	Quantity	Trade Amount	Expiration Date	Strike Price
Pershing Square IVA, L P	SL	Cash - Settled OTC Call Option	February 3, 2009	3,500,000	\$ 7,875,000	November 20, 2009	\$44.95
Pershing Square IVA, L.P.	SL	Cash - Settled OTC Call Option	February 3, 2009	5,358,266	\$13,606,245	November 20, 2009	\$44 95
Pershing Square IVA, L P	SL	Cash - Settled OTC Call Option	February 3, 2009	6,458,201	\$25,372,334	January 15, 2010	\$41 57
Pershing Square IVA, L P.	SL	Cash - Settled OTC Call Option	February 4, 2009	3,356,995	\$ 7,056,403	November 20, 2009	\$44.95

### **EXHIBIT E**

Item 5(c) of the Schedule 13D is hereby amended and restated as follows:

(c) On February 10, 2009, cash-settled American-style call options covering 4,800,000 shares of Common Stock expiring on March 19, 2010 were sold for \$20,630,400 in the aggregate. All of the options sold were previously held for the account of Pershing Square IV A, L.P., and the sales were effected through over-the-counter market transactions.

On February 26, 2009, stock-settled American-style call options covering 14,500,000 shares of Common Stock expiring on April 2, 2009 were sold for \$145,000 in the aggregate. All of the options sold were previously held for the account of Pershing Square IV A, L.P., and the sales were effected through over-the-counter market transactions.

Except as disclosed herein, since February 4, 2009 (the date of the most recent amendment to this Schedule 13D), no other transaction in shares of Common Stock or derivative securities were effected by any Reporting Person.

### **EXHIBIT F**

### EX-99.2 3 y01328exv99w2.htm EX-99.2: TRADING DATA

Exhibit 99.2

#### **Trading Data**

#### Common Stock

Name	Buy/Sell	Security	Trade Date	Quantity	lrae	de Amount	Per Share Cost
Pershing Square IV-I Trade-Co, L.P.	Buy	Common Stock	3/5/2009	100	\$	2,648 \$	26.48
Name	Buy/Sell	Security	Trade Date	Quantity	Tra	de Amount	Per Share Cost
Pershing Square IV Trade- Co, L.P.	Buy	Common Stock	3/5/2009	100	\$	2,648\$	26.48
Name	Buy/Sell	Security	Trade Date	Quantity	Tra	de Amount	Per Share Cost
Pershing Square International IV-I Trade-Co, Ltd.	Buy	Common Stock	3/5/2009	100	\$	2,648 \$	26.48
Name	Buy/Sell	Security	Trade Date	Quantity	Tra	de Amount	Per Share Cost
Pershing Square International IV, Trade-Co, Ltd.	Buy	Common Stock	3/5/2009	100	\$	2,648 \$	26.48

#### Stock-Settled Options

Name	Buy/Sell	Security_	Trade Date Quantity	Trade Amount	Expiration Date	Strike	Price
Pershing Square IV-I	Buy	Stock - Settled	3/1/2009 1,406,282 \$	8,120,312	January 31,	\$	35.00
Trade-Co, L.P.		OTC Call Option	0/1/0000 1 106 000 0	001 771	2011	Φ.	65.00
Pershing Square IV-I	Sell	Stock - Settled	3/1/2009 1,406,282 \$	891,771	January 31,	\$	65.00
Trade-Co, L.P.	Short		2/1/2000 1 555 026 0	0.010.476	2011	Φ	25.00
Pershing Square IV-I	Buy	Stock - Settled	3/1/2009 1,575,036 \$	8,919,476	January 14,	\$	35.00
Trade-Co, L.P.	0.11	OTC Call Option	2/1/2000 1 575 027 6	1.016.222	2011	€.	65.00
Pershing Square IV-I	Sell	Stock - Settled	3/1/2009 1,575,036 \$	1,016,323	January 14, 2011	Ф	65.00
Trade-Co, L.P.	Short	OTC Call Option			2011		
Name	Buy/Sell	Security	Trade Date Quantity	Trade Amount	Expiration Date	Strike	Price
Pershing Square IV	Sell	Stock - Settled	3/1/2009 1,406,282 \$	8,120,312	January 31,	\$	35.00
Trade-Co, L.P.		OTC Call Option			2011		
Pershing Square IV	Cover	Stock: - Settled	3/1/2009 1,406,282 \$	891,771	January 31,	\$	65.00
Trade-Co, L.P.	Short	OTC Call Option			2011		
Pershing Square IV	Sell	Stock - Settled	3/1/2009 2,167,527 \$	12,515,978	January 31,	\$	35.00
Trade-Co, L.P.		OTC Call Option			2011		
Pershing Square IV	Cover		3/1/2009 2,167,527 \$	1,374,502	January 31,	\$	65.00
Trade-Co, L.P.		OTC Call Option			2011	_	
Pershing Square IV	Sell	Stock - Settled	3/1/2009 1,575,036 \$	8,919,476	January 14,	\$	35.00
Trade-Co, L.P.	_	OTC Call Option	a/1/2000 1 === 00 < 0	1 01 6 000	2011		
Pershing Square IV	Cover	Stock - Settled	3/1/2009 1,575,036 \$	1,016,323	January 14,	\$	65.00
Trade-Co, L.P.		OTC Call Option	2/1/2000 2 427 (20 ft	12 747 ((2	2011	₽.	25.00
Pershing Square IV	Sell	Stock - Settled	3/1/2009 2,427,629 \$	13,747,663	January 14, 2011	Ъ	35.00
Trade-Co, L.P.	0	OTC Call Option	2/1/2000 2 427 620 €	1 566 175		•	65.00
Pershing Square IV	Cover	Stock - Settled	3/1/2009 2,427,629 \$	1,566,475	January 14, 2011	Ф	03.00
Trade-Co, L.P.	Short	OTC Call Option			2011		
Name	Buy/Sell	Security	Trade Date Quantity	Trade Amount	Expiration Date	Strike	Price
Pershing Square	Buy	Stock - Settled	3/1/2009 2,167,527 \$	12,515,978	January 31,	\$	35.00
International IV-I		OTC Call Option			2011		
Trade-Co, Ltd.							
Pershing Square	Sell	Stock - Settled	3/1/2009 2,167,527 \$	1,374,502	January 31,	\$	65.00
International IV-I	Short	OTC Call Option			2011		
Trade-Co, Ltd.							